



If applying for credit in your name, check the appropriate box: (Not applicable for Corporations or LLC's)

I am applying for an individual account in my own name and relying on my own income and assets.

We are applying for a joint account and our assets are jointly held (Initial Below)

We are applying for a joint account and our assets are NOT jointly held (Initial Below, Separate Personal Financial Statements required.) **Applicant:** **Co-Applicant:** **Date:**

Loan Request Information

Requested Amount _____ Purpose _____

Source of Repayment _____ Terms _____

Company Information

Company Name _____

Tax ID # _____ Date Established _____

Address _____ City _____ State _____ Zip _____

Telephone _____ Fax _____

Type of Organization _____ Organized in (State) _____

Corporation Partnership Sole Proprietor State Incorporated _____ LLC

Nature of Business (Please supply a brochure and/or literature) _____

Additional Locations _____

Officers/Owners

Name _____ Title _____ SS# _____

Address _____ City _____ State _____ Zip _____

Driver License # _____ State _____ DOB _____

%Ownership _____ Email Address _____

Name _____ Title _____ SS# _____
 Address _____ City _____ State _____ Zip _____
 Driver License # _____ State _____ DOB _____
 %Ownership _____ Email Address _____

Name _____ Title _____ SS# _____
 Address _____ City _____ State _____ Zip _____
 Driver License # _____ State _____ DOB _____
 %Ownership _____ Email Address _____

Accountant

Name _____ Telephone _____ Fax _____
 Address _____ City _____ State _____ Zip _____
 Drivers License # _____ State _____ DOB _____
 Financial Statement Prepared Monthly Quarterly Annually _____

Insurance

Carrier _____ Agent/Broker _____
 Address _____ City _____ State _____ Zip _____
 Telephone _____ Fax _____ Coverage _____

Banking

Bank Name	Account Type Account Number	Bank Telephone	Bank Contact

Suppliers

Name _____	Contact _____	Phone _____	Fax _____
Name _____	Contact _____	Phone _____	Fax _____
Name _____	Contact _____	Phone _____	Fax _____

I/We hereby certify that all statements made by me/us on this application are true and complete, and I/we authorize you to make any credit inquiries you feel necessary in processing this application or in collection of any credit extended. Any credit investigation and information furnished you by any person or consumer reporting agency is hereby authorized, and whether credit is extended or not, is to remain your property.

_____ Authorized Signature	_____ Title	_____ Date
_____ Authorized Signature	_____ Title	_____ Date
_____ Authorized Signature	_____ Title	_____ Date

Please provide the following information:

Financial Statements

Business - Company's financial statements for the past 3 years

Personal - Owner's current personal financial statement

Current Accounts Receivable Aging

Current Accounts Payable Aging

Tax Returns

Business - Copies of company's Income Tax returns for the past 3 years

Personal - Copies of owner's Income Tax returns for the past 3 years

Other Information

Current Business Debt Schedule

Articles of Incorporation/Organization/Partnership Agreement

Business Plan