



Charitable Contributions Policy

State Bank of Southern Utah is committed to supporting causes that improve the quality of life for the residents of Southern Utah. The bank frequently makes donations to civic groups and church groups and schools in our communities. Accounting and IRS rules restrict the bank's ability to make donations to individuals.

All parties requesting financial support from the bank should complete a "Donation Request Form" that fully explains the nature of the contribution being sought.

As a general rule, the bank gives preferential consideration to requests where:

- Money donated is reinvested in the Southern Utah economy
- Money donated will directly benefit the customers of our bank
- Money donated will benefit a large group of people (as opposed to a single person)

For-profit organizations seeking consideration will be evaluated solely on the advertising and marketing benefit they provide the bank.

Large donation requests need to be submitted to the prior to November 1, this allows the bank to budget funds for larger requests in the upcoming year.

Donation requests are reviewed the first Tuesday of the month. For consideration, please complete this form and submit it to the bank before this date. For questions about the charitable contribution policy of the bank, please contact Tyler Brown at (435) 865-2348.



State Bank[®]

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Donation Request Form

Name of Organization _____

Address _____

City, State, Zip _____

Telephone Number _____

Contact Person _____

Please describe your request:

What amount or contribution are you seeking from the bank? _____

Do you or your organization have a current account relationship with the bank? Yes No

If yes, which type of account(s)? Checking Savings Money Market Investments

CD's Loans Other _____

Name on account _____

Has the bank received this request in the past? Yes No

If yes, approximately when was the last request? _____

What are the benefits to the organization if this donation is approved?

What are the benefits to the bank if this donation is approved?

What are the benefits to the community if this donation is approved?

How many individuals would this donation affect? _____

When is the donation needed? _____

Signature

Date